

YM BioSciences financings

- 1995 – PP – \$2,500,000 – Yorkton Securities – led by Saskatchewan Opp. Fund
- 1997 – PP – \$14,575,000 – Griffiths McBurney
- 2000 – PP – \$17,550,000 – Clubb BioCapital -
- 2002 – IPO – \$15,000,000 – Canaccord Capital Europe
- 2003 – PIPE – \$19,067,000 – SCO Financial
- 2004 – PIPE – \$20,000,000 (USD) – Dundee Securities
- 2006 – FO – \$40,000,000 (USD) – SG Cowen
- 2010 – FO – \$14,500,000 (USD) – Roth Capital
- 2010 – CEO* ~\$15,000,000 (USD) – Cantor Fitzgerald
- 2010 – PP – \$3,175,000 – Direct Placement by YM
- 2010 – FO – \$46,000,000 (USD) – Roth Capital
- 2012 – FO – \$80,500,000 (USD) – Bank of America/Merrill Lynch

*Controlled Equity Offering